# **Measuring Blood Pressure Accurately and Hypertension Control**

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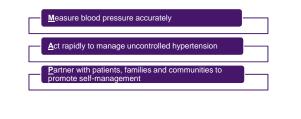


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# **Objectives**

- · Learn the importance of accurate blood pressure measurement
- Understand how accurate blood pressure measurement and other interventions hypertension

# The M.A.P. framework



Actionable data

Evidence-based tools

Adaptive change

# Prototyping tools and resources

Partner: Johns Hopkins Medicine

Armstrong Institute for Patient Safety and Quality (Dr. Peter Pronovost)

Center to Eliminate Cardiovascular Health Disparities (Dr. Lisa Cooper)

Advisory group of national experts in HTN care

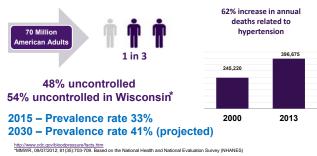
Patient and family advisory group

10 Diverse Practice Sites

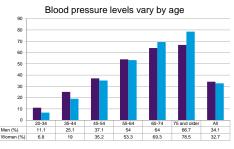
From solo practitioner to multispecialty practice with 14 physicians Diverse patient panels ranging from 95% African-American to 87% Latino, 60% Medicaid to 55% Medicare

Feedback on a framework, tools and resources and curriculum

# Hypertension statistics



Hypertension statistics



# Hypertension statistics

- HTN is the leading cause of death and disability in every country
- HTN is the most common primary diagnosis for office visits in U.S.
- HTN is ranked as the number one nursing home diagnosis in Wisconsin on the Minimum Data Set (MDS)
- The estimated cost of treating high blood pressure in the U.S. in 2011 was \$46 billion<sup>1</sup>

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# Hypertension statistics

Wisconsin costs for treating all cardiovascular disease

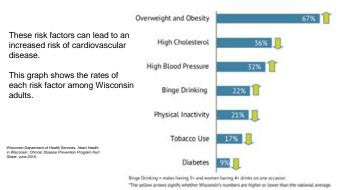
• > \$8 billion

Wisconsin costs for treating high blood pressure

• \$600 million

Source: http://www.ncsl.org/research/health/wisconsin-state-profile-and-policy-report.asp

# Hypertension statistics: Wisconsin

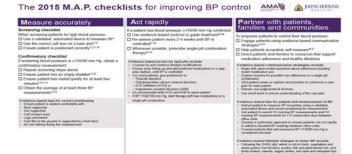


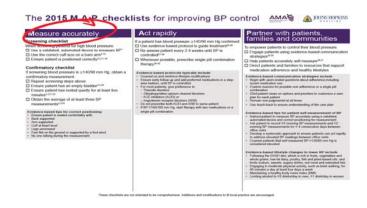
# Barriers to success

- Patient factors
  - Non-adherence
  - Financial
  - Literacy
- Clinician factors

   Time
  - Financial
- Knowledge of evidence
- System factors
  - Quality reporting
  - Work flow
  - Management (buy-in)







# Blood pressure variability mmHg-bpm 170 -160 -150 140 130 -120 -110 100

# Measure BP accurately

White coat effect (WCE) is a transient increase in blood pressure due to being in a medical environment.

WCE is a major problem in clinical practice because:

- · It prevents BPs obtained in a clinical setting from being representative of a patients "true" BP
- WCE can be > 25 mm Hg in some patients
- · People with hypertension may continue exhibit WCE making it difficult to determine when control has been achieved

# Why measuring blood pressure accurately is important

- Uncertainty of patients' true blood pressure is the leading cause for failure of a clinician to act on a high blood pressure in the office
- Significant BP variability exists in all patients
- Poor measurement technique decreases reliability of a patient's BP, which can lead to poor clinical decisions, adversely affecting the health of a patient

How does this impact clinicians in practice?

# Why measuring blood pressure accurately is important

It's estimated that a 1 mm Hg rise in blood pressure above normal on average reduces life expectancy by one year



# Accurate methods of BP measurement for diagnosing HTN

24-Hour Ambulatory Blood Pressure Monitoring (ABPM)

- Most evidence for accurate diagnosis of HTN
- Best predictor of future events
- Rule-out white coat HTN
- Identifies patients with masked HTN
- Gives BP information during sleep

# Cons

- Expensive
- Inconvenient for patients
- Hard to get one scheduled



# Accurate methods of BP measurement for diagnosing HTN

Self-Measured Blood Pressure (SMBP) or Home Blood Pressure Monitoring

### Pros

- · Compares well to 24-hour ABPM for accuracy (not equal)
- · Better predictor of future events than routine office BP
- Rule-out white coat HTN
- · Identifies patients with masked HTN
- Inexpensive
- Convenient

### Cons

- Requires the patient have a home monitor
- · Requires clinical support for maximum benefit



# Automated Office Blood Pressure (AOBP)

- · Validated, automated BP monitors with multiple cuff sizes
- Monitors can take 3-6 measurements with no clinical staff in the room
- Intervals can be set at 1-5 minutes between measurements
- The machines averages the BPs



# Automated blood pressure devices

- 2014 guidelines of the International Society of Hypertension/American Society of Hypertension: "The electronic device is preferred (to record BP) because it provides more reproducible results than the older (auscultatory) method and is not influenced by variations in technique or by the bias of observers"
- More importantly is the recognition that manual BP measurement, regardless of the type of sphygmomanometer used, is inferior because it is subject to multiple sources of error in routine clinical practice.

# Blood pressure measurement

# Pros

- Convenient
- · Predicts future events, if done correctly
- Inexpensive

### Cons

- Impacted by observer (person taking the BP), patient and environmental factors
- Many offices not set up for proper positioning
- Requires time (>5 minutes) to be done effectively but can be accomplished
- Terminal digit preference if done manually
- Cannot rule-out white coat HTN
- · Cannot identify patients with masked HTN
- Rarely performed correctly

# Why use office BP measurement?

- · Opportunity to obtain BPs
- Technology has improved measurement reliability (validated, automated machines → less human error)
- Protocols improve reliability, reduce variability and errors and can improve workflow efficiency
- Obtaining confirmatory measurements increases diagnostic accuracy and reduces misclassification of hypertension
- By reducing errors and increasing reliability of BP measurement, clinicians are less likely to hesitate when initiating or escalating treatment (clinical inertia)

# Cuff size and cuff placement

- Using the wrong size cuff is the most common error in BP measurement
- Wrist and finger cuffs are not recommended use upper arm cuff
- Mid-arm, center the cuff bladder over brachial artery, at heart level

 Adult Arm Circumference
 Recommended cuff size - width x length

 22 to 26 cm
 12 x 22 cm

 27 to 34 cm
 16 x 30 cm (adult)

 35 to 44 cm
 16-17 x 36 cm (large adult)

 45 to 52 cm
 19-20 x 42 cm (adult thigh)

A properly-fitted cuff should have a bladder length that is at least 80-100 % of the circumference of the arm and a width that is at least 40% of the circumference of the arm, creating a length-to-width ratio of roughly 2:1.

# Cuff size and cuff placement

The best way to know you have the correct cuff size is to use the guide markings on the cuff. The edge of the cuff when wrapped around the arm should fall between the lines for the "range".





# Manual blood pressure measurement: Korotkoff sounds

There are five phase of Korotkoff sounds

- PHASE I/ K-1 Clear tapping sound (SBP)
- PHASE II/ K-2 Onset of swishing sound or soft murmur
- PHASE III/ K-3- Loud crisp sound
- PHASE IV/ K-4 Blowing sound
- PHASE V/ K-5 Disappearance of sound (DBP)

# Manual BP measurement technique tips: Two-step technique

- Inflate cuff until you cannot feel radial/brachial pulse, then pump another 10 mm Hg higher
- 2. Deflate at 2 mm Hg / second
- 3. Note the number at the first clear sound you hear. This is the systolic blood pressure (K-1).
- Note the number at which the sound disappears. This is the diastolic blood pressure (K-5).
- 5. Record BP. Repeat.
- Repeat inflating 30 mm Hg higher than palpated pressure. If change between the first two pressures is > 5 mm Hg, take a 3rd BP
- 7. Training suggested every six months to maintain skill

# Manual BP measurement technique tips: One-step technique

- Inflate cuff until you cannot feel radial/brachial pulse, then pump another 30 mm Hg higher
- 2. Deflate at 2 mm Hg / second
- Note the number at the first clear sound you hear. This is the systolic blood pressure (Korotkoff I).
- Note the number at which the sound disappears. This is the diastolic blood pressure (Korotkoff V).
- 5. Record BP
- 6. Training suggested every six months to maintain skill

# Manual BP measurement technique tips

# **Terminal Digit Preference**

- Rounding to 0 or 5 is extremely common (80-85% in some studies)
- · Eliminated with automated devices

For more information on manual blood pressures and Korotkoff sounds go to:

http://goo.gl/yqF1ki

## Rest and environment

- Rest for five minutes (if you cannot, take as last vital)
- No talking
- No listening (to music, no one talking to you, etc.)
- · No texting, reading, writing
- BP device not mounted over exam table
- Winter raises BP 5 mm Hg, summer decreases 5 mm Hg

# Physiologic factors and stimulants

- Empty bladder
- · No meal within at least 30 minutes
- No exercise within at least 30 minutes
- No smoking within at least 15 minutes
- No stimulants (caffeine, decongestants, etc.) within at least 2-3 hours
- · Pain and anxiety are a factor

# Confirmatory measurement

- Performed if blood pressure is elevated at ≥ 140/90
- · Ensure patient has an empty bladder
- Ensure patient has rested quietly for five minutes
- Use of a validated, automated BP device is preferred

# Confirmatory measurement

- Take 3-5 blood pressure measurements at least one minute apart
- Average the results of all of the readings when taking three confirmatory measurements
- Eliminate the first reading and average the remaining four readings when taking five confirmatory measurements
- · Use this average as the treatment blood pressure

# Validation, calibration and biomed stickers

Use a validated, automated machine (AAMI, BHS, ESH)

- www.dableducational.org
- Aneroid sphygmomanometer and automated clinic devices cannot be calibrated
- Aneroid devices, if out of alignment, need to be serviced by the manufacturer
- Automated devices, if tested and is not accurate, need to serviced by the manufacturer

Most biomed inspectors look for cracks in tubing and holes in bladders

Most do not check for accuracy



Use this tool to assess your clinical environment

Download it at: http://www.ama-assn.org/go/improving-bp-control



Use this tool to assess your clinical team when measuring blood pressure

Download it at:

http://www.ama-assn.org/go/improving-bp-control



How many errors in BP measurement do you see?

# How many errors in BP measurement do you see?

- 1. Back is not supported
- 2. Arm is not supported near heart level
- 3. Cuff is over sweatshirt
- 4. Legs are crossed
- 5. Legs are not both flat on the stool
- 6. She is talking
- 7. She is listening

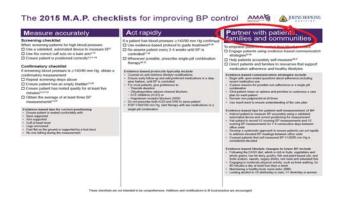
# Listen to Korotkoff sounds

https://youtu.be/RAGxm32ftbU?t=323

# Leading the effort for change

- · Review how blood pressures are currently taken where you work
  - What changes need to be made?
    - For ambulatory patients, where do they sit for blood pressure measurement?
    - How can you support the patient's arm if there is no table, bed or armchair?
    - For non-bedbound inpatients, do you have them sit for blood pressure measurements? Considered only during the day/evening shifts
  - Who has the authority to make those changes
    - Purchasing automated blood pressure devices
    - Purchasing a foot stool
    - Reconfiguring the space where blood pressures are measured





# Use evidence-based communication strategies

- Patient engagement is important if we expect patients to adhere to therapy
- When clinicians use this style of communicating which is essentially talking less and listening more - we often learn important details that help us determine a preferred treatment
  - approach When patients use this kind of communication, they are
- Using these communication techniques does not lengthen visits (it actually shortens them), especially if all practice staff are using them

more engaged/committed, and as a result, are more likely

"Evidence indicates that "Evidence indicates that in primary care clinics, brief physician motivational interviewing has a positive effect on weight loss attempts, exercise efforts, decreased substance use, and blood pressure control."

# Use evidence-based communication strategies

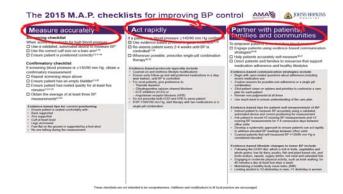
# Begin with open-ended questions about adherence, including recent medication use Explore reasons for possible non-adherence Elicit patient views on options and priorities to customize a care plan for each patient Remain non-judgmental at all times Use teach-back to ensure understanding of the care plan

AMA

# Impact of lifestyle changes for improving blood pressure in patients with HTN

LIFESTYLE CHANGE	CAN LOWER SBP/DBP UP TO:
DASH diet, compared with typical American diet	11.6/5.3 mm Hg
Reduce sodium intake by average of 1150 mg/d	4/2 mm Hg
Average weight loss of 11 lbs	4.4/3.6 mm Hg
40 minutes of moderate intensity aerobic physical activity, 3–4 times a week	5/4 mm Hg





# Why SMBP is clinically useful

# SMBP better predicts CV morbidity and mortality than office BPs

- · Reduces variability and provides more reliable BP measurement
- · Provides better assessment of hypertension control
- Empowers patients to self manage their HTN
- · May improves medication adherence



# **AMA-JHM SMBP** monitoring program

- Provides a framework for practices and health centers to implement their own SMBP monitoring program
- Serves as a workbook for staff to design and implement their own SMBP monitoring program

# SMBP monitoring program

Table of contents delineates the documents by audience and the program type

		Audience			
Page	Name of document	Practice staff	Patient	Blood pressure monitor loaner program	Patient-owned blood pressure monitor
4	Measuring accurately: Self-measured blood pressure monitoring	Х		X	х
6	Clinical competency: Patient self-measured blood pressure at home	Х		Х	Х
8	Measure accurately: A guide for blood pressure measurement	Х		Х	Х
9	How to check a home blood pressure monitor	Х		X	Х

# Health care professional

Several documents are written to help the health care professional know how to accurately measure blood pressure and what to do with selfmeasured blood pressure readings



# Clinical competency

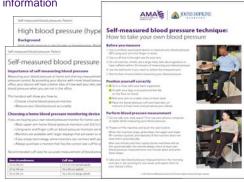
This clinical competency ensures your staff consistently teach the patient

- How to *properly* measure their blood pressure
- How to document the measurement
- Actions to take if readings are out of range



# Patient-specific information

Patient-facing documents provide the patient with information on SMBP monitoring that are easy to understand (also available in Spanish)



# Documenting BP measurements

- Patients can document their home BP readings on a flow sheet or a trifold wallet card
- Guidance exists for the clinician on how to manage SMBP readings and use them for treatment



# Download resources

# http://www.ama-assn.org/go/improving-bp-control

- · You will need to register to download any tools
- You don't need to be an AMA member or physician to do so

STEPS Forward: Improving blood pressure control <u>www.stepsforward.org</u>





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# 7 SIMPLE TIPS TO GET AN ACCURATE BLOOD PRESSURE READING

Common positioning errors can result in inaccurate blood pressure measurement. Figures shown are estimates of how improper positioning can potentially impact blood pressure readings.

### Sourc

- Pickering, et al. Recommendations for Blood Pressure Measurement in Humans and Experimental Animals Part 1: Blood Pressure Measurement in Humans. Circulation, 2005;111: 697-716.
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  The Permanente Journal/Summer 2009/ Volume 13 No. 3 51



# The **2015 M.A.P. checklists** for improving BP control





# **M**easure accurately

# **Screening checklist**

When *screening* patients for high blood pressure:
 Use a validated, automated device to measure BP¹
 Use the correct cuff size on a bare arm²-¹0
 Ensure patient is positioned correctly².3,11-19

# **Confirmatory checklist**

If screening blood pressure is ≥140/90 mm Hg, obtain a *confirmatory* measurement:

Repeat <i>screening</i> steps above
Ensure patient has an empty bladder <sup>2,3,2</sup>
Ensure patient has rested quietly for

at least five minutes<sup>2,3,21,22</sup>

Obtain the average of at least three BP measurements<sup>2,3,23</sup>

# **Evidence-based tips for correct positioning**

Ensure patient is seated comfortably with:

- Back supported
- Arm supported
- Cuff at heart level
- Legs uncrossed
- Feet flat on the ground or supported by a foot stool
- No one talking during measurement

# **A**ct rapidly

If patient has blood pressure ≥140/90 mm Hg confirmed:

- Use an evidence-based protocol to guide treatment<sup>24-26</sup>
- Re-assess patient every 2–4 weeks until BP is controlled<sup>27-29</sup>
- Whenever possible, prescribe single-pill combination therapy<sup>30-32</sup>

# **Evidence-based protocols typically include**

- Counsel on and reinforce lifestyle modifications
- Ensure early follow-up and add preferred medications in a step-wise fashion, until BP is controlled
- For most patients, give preference to:
  - Thiazide diuretics
  - Dihydropyridine calcium channel blockers
  - ACE inhibitors (ACEI) or
  - Angiotensin receptor blockers (ARB)
- Do not prescribe both ACEI and ARB to same patient
- If BP ≥160/100 mm Hg, start therapy with two medications or a single pill combination

# **P**artner with patients, families and communities

To empower patients to control their blood pressure:

Engage patients using evidence-based
communication strategies <sup>33-35</sup>
Help patients accurately self-measure BP <sup>36,37</sup>
Direct patients and families to resources that
support medication adherence and healthy

# **Evidence-based communication strategies include**

- Begin with open-ended questions about adherence, including recent medication use
- Explore reasons for possible non-adherence
- Elicit patient views on options and priorities to customize a care plan for each patient
- Remain *non-judgmental* at all times

lifestyles

• Use teach-back to ensure understanding of the care plan

# Evidence-based tips for patient self-measurement of BP

- Instruct patient to measure BP accurately using a validated, automated device and correct positioning for measurement
- Ask patient to record ≥2 morning BP measurements and ≥2 evening BP measurements for ≥ 4 consecutive days between office visits
- Develop a systematic approach to ensure patients can act rapidly to address elevated BP readings between office visits
- Counsel patients that self-measured BP ≥135/85 mm Hg is considered elevated

# Evidence-based lifestyle changes to lower BP include

- Following the DASH diet, which is rich in fruits, vegetables and whole grains; low-fat dairy, poultry, fish and plantbased oils; and limits sodium, sweets, sugary drinks, red meat and saturated fats
- Engaging in moderate physical activity, such as brisk walking, for 40 minutes a day at least four days a week
- Maintaining a healthy body mass index (BMI)
- Limiting alcohol to ≤2 drinks/day in men, ≤1 drink/day in women

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